

Navigator® customer portal

Navigator Release Notes

Release Date: January 27, 2020

The following remedies and enhancements are included in the Selection Navigator release dated January 27, 2020. This document is provided as a summary resource to improve your user experience with the *Navigator*® customer portal and the applications contained within the platform.

If, after reviewing this document, you have questions about anything contained within this release, contact the *Navigator* support team at navigatorsupport@hvacnavigator.com or call 844-319-0726.

Selection Navigator

What's New?

Selection Navigator Platform

- External Costs grid will retain user selections for columns to display, the order of columns and the sorting of columns in the grid.

BSNA

- Default shipping Service Code is now defaulted to the least expensive option.
- Controls Product Selector displays currency using the user's currency display preference. (236877)
- Default Risk % and Minimum Risk % has been increased to 3% for all new projects.

Air Distribution Products

- Pricing tab in selector now has option to View All Brands with pricing, shipping and marketing program columns.

Fire Detection

- Added sampling probe tubes to BOM when selected in the IDNet configurator.
- Added Single Action Canadian Two Stage as a filter to the Initiating Product Selector.

Fixes

Selection Navigator Platform

- Corrected issue where the download document checkbox is not visible in Create Documents, when several documents have been selected for creation.
- Preview icon is now displayed in Create Documents. The sizing of the column no longer hides the preview icon.

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- External Costs grid will retain user selections for columns to display, the order of columns and the sorting of columns in the grid.

BSNA

- Corrected issue where users are unable to see a list of existing documents that can be added to a document package.
- SharePoint folders are now properly updated when the project's profile is changed from one profile to another.
- When creating a document package, the GUID is no longer displayed in the repository path.
- The project name is now populated on the "Subcontract RFP no Ts and Cs Conventional" document.
- After contract start and end date are updated on a Delivery Estimate, the estimate remains a Delivery Estimate. It no longer is changed to a Sales Estimate.
- The Electrical Budget Estimate now has a non-zero installation cost for an AFMS(Air Flow Measuring Station).

Air Distribution Products

- Tag set dialog now properly limits the quantity of tags based on the entered quantity of units.
- When a Ruskin actuator has Other Values option selected, any changes to the options will display the Other Details Value dialog.
- Addressed issue where Ruskin multipliers were set to 1 for Ruskin accounts with B Quotes.

Ducted Systems – Applied Rooftops - Premier

- Controls diagram now properly displayed in the Submittal Document.
- Sales and Buy Multiplier now properly display four decimal places in product information dialog.
- User can now toggle between Detailed view and Normal view in selector after the price link has been clicked.

Ducted Systems – Applied Rooftops – S100/YPAL/OmniElite

- Performance reports now show proper values after repricing with an updated Pricing Effective Date.
- Power Wiring Diagram, Submittal and DWG drawing now generate for HVAC Designer.

Fire Detection

- Fixed max cable length on IDNet Configurator and circuit calculation report.

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Known Issues

Ducted Systems – Residential and Light Commercial

- Brand of product configured does not match account brand and therefore cannot be added to an estimate. Users that have access to multiple accounts where one of the accounts has only one valid brand for a given product, may see a different brand once the product configurator is displayed. The brand shown will match the last brand selected on another account where they have access to the same product. We have identified the cause and will be releasing a fix shortly.

LET US KNOW WHAT YOU THINK

Do you have any feedback about these remedies and/or enhancements? Are they helpful? Will they improve your experience within Navigator? Please share your comments to help us better understand the needs of our users and continue to improve the tool.

Share your feedback/comments: navigatorsupport@hvacnavigator.com / 844-319-0726.