

# **Navigator® customer portal**

## **Navigator Release Notes**

**Release Date: February 24, 2020**

The following remedies and enhancements are included in the Selection Navigator release dated February 24, 2020. This document is provided as a summary resource to improve your user experience with the *Navigator®* customer portal and the applications contained within the platform.

If, after reviewing this document, you have questions about anything contained within this release, contact the *Navigator* support team at [navigatorsupport@hvacnavigator.com](mailto:navigatorsupport@hvacnavigator.com) or call 844-319-0726.

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### **What's New?**

#### *Selection Navigator Platform*

- When copying projects, estimates, groups or systems, the active/inactive status of all items is maintained in the copy. Additionally, the quantities of items copied will match the source from where they are copied.
- Various updates made to enable support for Chrome version 80.

#### *BSNA*

- Electrical Budget Estimate now displays Truck/Trailer/Box adjustment to two decimal places.
- Removed folders under the Site Coordination\Subcontracts folder to reduce size of file names.
- Updated Labor rates for BSNA branches.

#### *Air Systems*

- There is a new Account Preference for the default markup value on new estimates.
- Customer pickup will use the correct freight percentage.
- Ruskin Order Report updated to show options vertically.
- Updated the Option Details and Line Item Detail reports display options vertically.
- When inactive products are added, the user will be presented with a dialog warning that the item is inactive, but the system will allow the user to proceed and validate products later.
- Engineering Drawings and Cover Page added for Ruskin dynamic submittal.
- Added keyboard shortcuts and updated navigation to the add products tab and product tree. Space bar can be used to expand and collapse while tab key and arrow keys allow navigation through the tree.
- Updated filtering in grids to be case insensitive.



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### *Controls*

- BOM Drawing and BOM Report now contain identical details.

### *Ducted Systems – Applied Rooftops - Premier*

- Supply and Exhaust total static pressure is now broken down in the Static Pressure Summary.
- EER and IEER are now displayed on the performance output screen.

### *Ducted Systems – Applied Rooftops – S100/YPAL/OmniElite*

- Glycol option now available for Hot water coils.
- Tag field restricts special characters to the dash ("-") and underscore ("\_") characters.
- When a S100 unit is selected with the optional Unit Warranty 60 Months Parts Only (year 2 to 5) or 60 Months Parts and Labor (year 2 to 5) is selected, the estimate grid shows a single line item for warranty with the description "Extended Unit and Compressor Warranty".

### *Ducted Systems - Unitary*

- New 60hz and 50hz International models released.

### *Fire Detection*

- Next Day Air can now be requested for orders.
- When a product is locked, you can now hover over the status icon and see the reason(s) why the product has been locked and cannot be edited.
- Added in DACT cable, EOL Resistors and Panel trim nodes to 4007ES.
- When editing parts of a system it will take you back to the original system configurator for editing.

## Fixes

### *Selection Navigator Platform*

- Corrected issues with Mass Edit within views in Estimate Details.
- Updated error messages to be highlighted in red on the Common Order Information window.

### *BSNA*

- System Audit Report can now be previewed from project documents.

### *Air Systems*

- Dynamic Submittal now correctly displays details based on specific configuration.
- When markup is updated in the Estimate Details the configurator will now properly display the updated markup and margin values that were calculated.
- When saving a Favorite with the same name as an existing Favorite, you will now receive a message indicating the Favorite already exists.

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- Air Flow Measuring Stations now have the correct product codes preventing issues with unorderable items and missing eProfiles.
- Valve Actuator wiring types corrected.
- Validation error shown when the Ship-To address for AOMS orders includes disallowed special characters.

### *Ducted Systems – Applied Rooftops – S100/YPAL/OmniElite*

- When selecting Use Mixed Air Calculations, the field for Outdoor Wet Bulb is no longer flagged out of range when the value is within the valid range.
- PCAT for York brand will now display proper list of region options.
- When rating Electric Heat Unit, rating will complete in first attempt (return valid or invalid) and have details in event log in case of an invalid rating.

### *Ducted Systems - Unitary*

- Corrected issues with editing the Estimate Cost on Equipment project profiles for ABCS FX and Equipment and ARW and Equipment customer types.
- Corrected Submittal Documents so that Controls Guide Specification and Unit Guide Specification shows correct for TempMaster.
- Description and factory installed options show for Residential Split coil MC18B4EH1.
- Selection Wizard now displays electric heat accessories for ZT with VFD option.

### Known Issues?

- Controls - Under certain circumstances when you add a product to a controls system, the Add Product button may be disabled after an initial product is saved. The Add Product button can be re-enabled by refreshing the screen or navigating off the current system and back.

### LET US KNOW WHAT YOU THINK

Do you have any feedback about these remedies and/or enhancements? Are they helpful? Will they improve your experience within Navigator? Please share your comments to help us better understand the needs of our users and continue to improve the tool.

Share your feedback/comments: [navigatorsupport@hvacnavigator.com](mailto:navigatorsupport@hvacnavigator.com) / 844-319-0726.

